









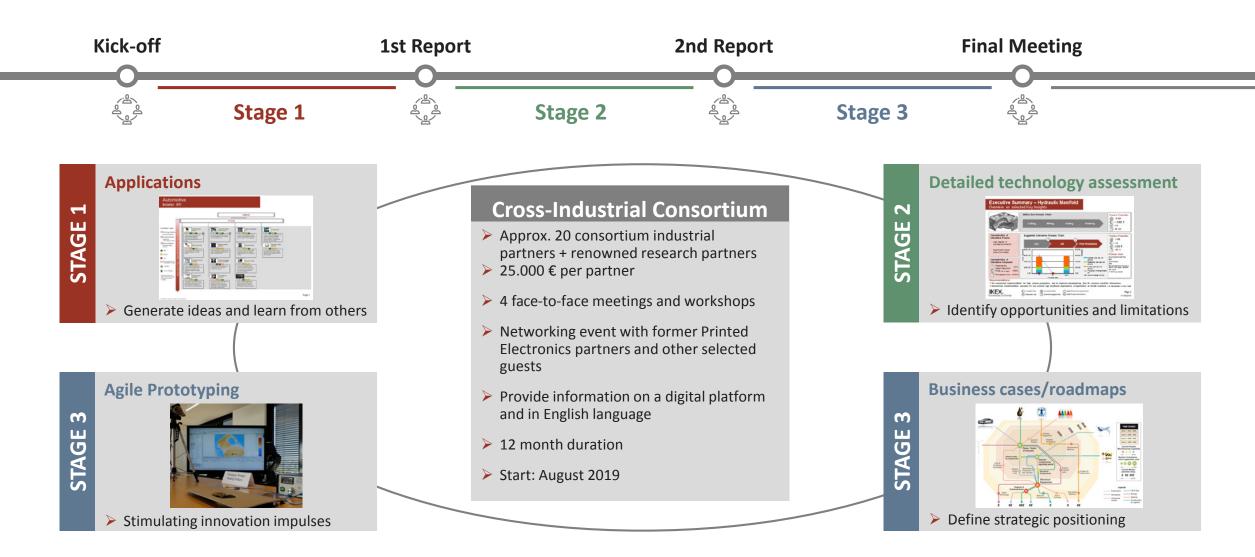




CONSORTIUM PROJECT PRINTED ELECTRONICS

General Information









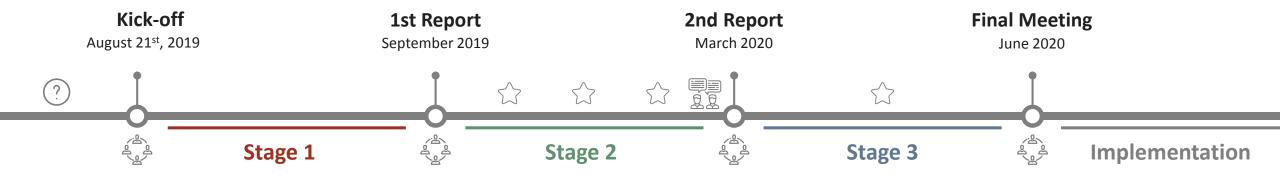












3 months **Segmentation & application scanning**

- Structured overview on 2D, 2.5D and 3D processes in the field of printed electronics
- Segmentation of relevant markets
- Scanning & Scouting for cross-industrial applications and segments, where hidden potentials are expected
- Detailed overview in application maps
- Information basis for further evaluation in Stage 2

4 months **Detailed technology assessment**

- Systematic selection of attractive applications and specific technology questions by the project partners
- Detailed technology studies for each selected application and question e.g. assessment of technological feasibilities or cooperation partners
- Networking event with former Printed Electronics partners and other selected guests
- > Information basis for your selection of relevant focus cases in Stage 3

5 months **Business case/Roadmap/Agile Prototyping**

- Different evaluation opportunities possible depending on consortia demands:
 - Derivation of detailed business cases for selected applications/components
 - Creation of technology roadmaps for 2D, 2.5D and 3D processes
 - Realization of prototypes in cooperation with research partners
- > Information basis for partner-specific roadmaps/strategic decisions

2 STAGE









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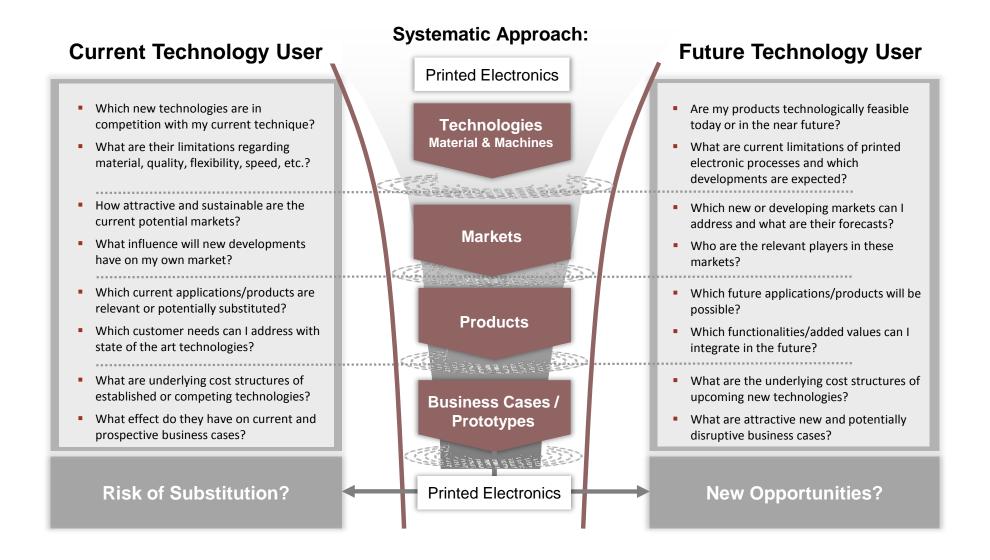
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FOCUS IN PRINTED ELECTRONICS

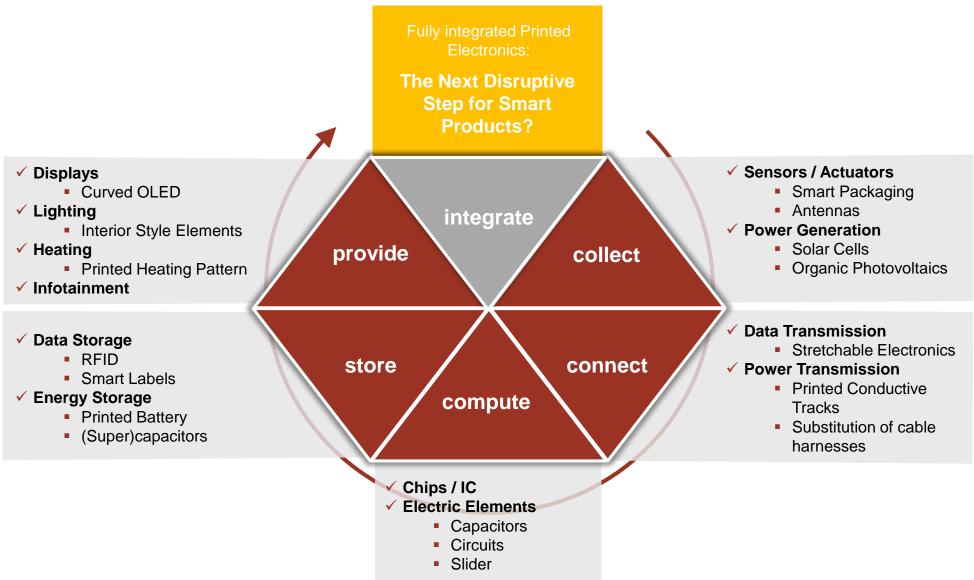
Considered Issues of Current and Future Users





INTEGRATION POTENTIAL OF PRINTED ELECTRONICS





ADDRESSED MARKETS FOR PRINTED ELECTRONICS















- Integrated circuits
- Print on demand
- Interactive Touch displays
- Smart labels and RFID
- Printed antennas
- Integrated sensor technology

- Smart packaging
- OLEDs for design lighting
- Flexible displays
- Smartphones & watches
- Wearables
- Tracking device
- ...

- Printed circuit board PCB
- Printed Antennas
- Curved OLED Displays
- Conducting path for sensor systems
- Touch-sensors

- Smart blister packaging
- Flexible electrodes
- Glucose test strips
- Interactive medication packaging
- ...

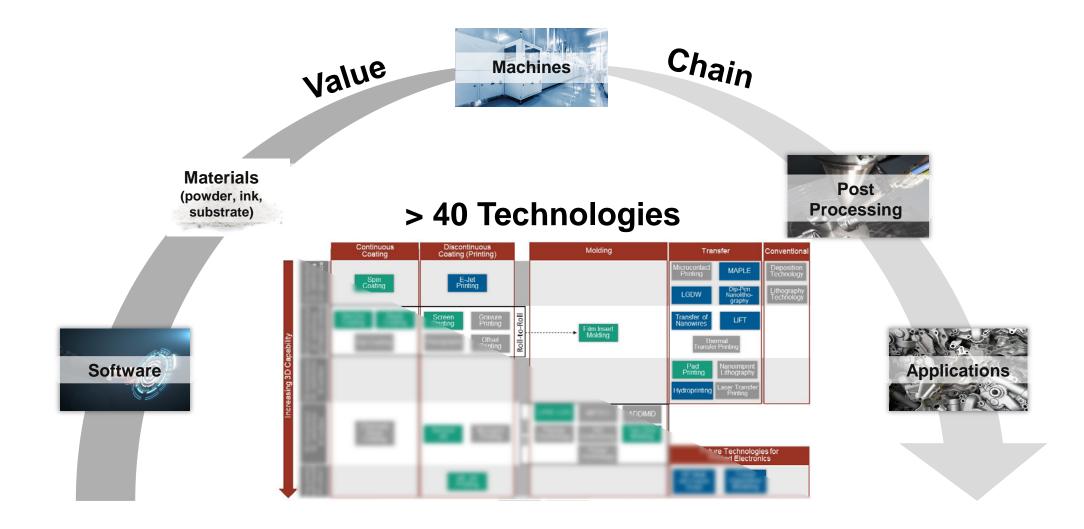
- Printed energy storage
- Printed Batteries
- Integrated sensor technology
- Transparent electrodes
- Solar cells
- ...

- Conformal sensors
- Flexible displays
- Organic photovoltaics
- Electronic circuitry
- OLED Lighting
- ...

ADDRESSED VALUE DRIVERS

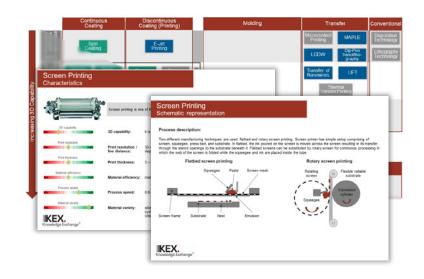
Complete Value Chain and Wide Technology Range

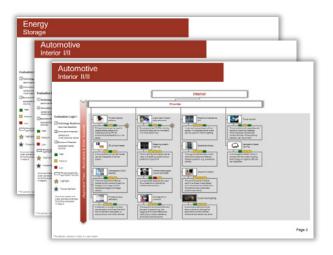




Stage 1: Technology Landscape, Segmentation & Application Trees







Technology Landscape for Printed Electronics

- Structured overview on 2D, 2.5D and 3D processes in the field of printed electronics
- Overview of the technologies including assessment of the technologies with regard to their performance parameters and their technology readiness level (TRL)

Market Segmentation

- Selection of focus areas based on consortium preferences (questionnaire)
- Systematic overview on market segments, structure and overall market volume within the focus areas

»Application Trees«

- Market requirement-based breakdown of relevant sub-segments into relevant and attractive applications for printed electronics technologies (2D, 2.5D and 3D)
- ➤ Information basis for application/component selection for Stage 2







Stage 2: Technology Assessment







Detailed Technology and Market Analyses

- Aggregation of relevant technology- and market-related information
- Current pros and cons of different printed electronics technologies and its development potential in the next years
- Assessment of different technological concepts leading to a technological deep dive
- Identification of potential technology partners
- Executive summary for quick evaluation

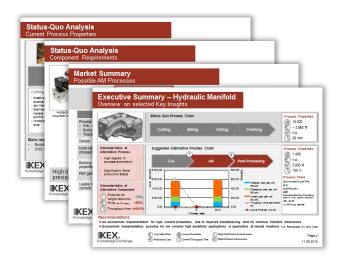
Value-Chain Overview

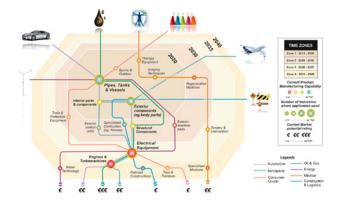
- Connected and/or synergetic technologies within the value-chain of the component at hand
- Visualization and quantification of added value steps
- ➤ Information basis for selection most promising highlight components/applications in Stage 3



Stage 3: Business Cases/Roadmaps







Business Case Analyses

- Detailed calculation of business cases for the selected highlight applications/components
- Estimation of cost structure over the next 5-10 years
- Derivation of relevant technologies, materials and/or services to address these highlights
- Assessment of chances and risks for the project partners

Technology Roadmap

- Analysis on the research activities in the specific technology field for 2D, 2.5D and 3D printed electronics
- Estimate the time of market maturity
- Identification of applications and additional functions that can be manufactured in the future with the new technologies
- Impact on conventional procedures (e.g. risk of substitution)

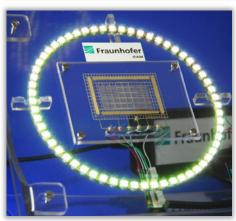
➤ Information basis for partner-specific roadmaps/decisions for internal projects and implementation



Stage 3: Prototyping







NEW

Prototyping

- Based on the detailed technology studies (stage 2), prototypes can be defined and manufactured in close cooperation to our research partners
- Ideas and requirements of the consortium are recorded in several iteration loops and potential solutions will be evaluated afterwards
- In a first minimum viable product, the technological feasibility in a specific application will be evaluated

Decisions for internal projects and implementation







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